

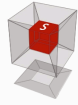
**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

**Curriculum Vitae**

<b>Name</b>			
<b>Address</b>			
<b>Postcode</b>			
<b>Tel.(Home)</b>		<b>Tel. (work)</b>	
<b>Tel. (Mobile)</b>		<b>E-mail</b>	
<b>Date of Birth</b>			
<b>Qualifications</b>  (Including date qualified, university and any post graduate learning)	NB: Please quote your GDC Number		
<b>Experience</b>  (including location, type of practice, experience, specialism and positions held)			



**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

**Loan Application**

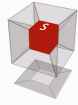
<b>Amount of Loan requested</b>	£	
<b>Please tick purpose</b>		
<b>Practice Purchase</b>	<b>Freehold</b>	£
	<b>Goodwill</b>	£
	<b>Equipment</b>	£
	<b>Total</b>	£

<b>Re-Finance</b>	
<b>Practice Development</b>	
<b>Car</b>	
<b>Equipment</b>	
<b>Residential Mortgage</b>	
<b>Other</b>	<b>Specify:</b>

I agree that should Samera Ltd. be unable to recover 50% of the arrangement fee chargeable from the lending bank that I will pay this cost myself. This fee is due for payment within 10 days of the loan being drawn down. I hereby certify that the information given is true and accurate.

<b>Name</b>	
<b>Date</b>	

**Signed**

**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

**Have you enclosed:**

Copies of your last 3 year accounts

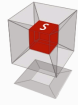
Copies of your last 3 months personal bank statements

Copies of your last 3 months practice bank statements (if applicable)

Completed CV

Completed Asset/Liability and Income /Expenditure statement

Completed practice questionnaire (if applicable)



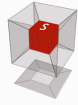
**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

**Practice Questionnaire**

<b>Practice Details</b>	
<b>Practice Address</b>	
<b>Postcode</b>	
<b>Practice ownership</b>	Sole principal
<b>(tick only one)</b>	Expense sharing
	Partnership
<b>Number of surgeries</b>	
<b>Practice Hours</b>	Monday .....to
	Tuesday.....to
	Wednesday.....to
	Thursday.....to
	Friday.....to
	Saturday.....to
	Sunday.....to
<b>Number of Patients</b>	<b>Units of dental activity</b>
	<b>Units of orthodontic activity</b>
	<b>Private</b>
	<b>Denplan</b>
	<b>Practice plan</b>

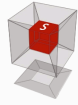


**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

<b>Property Details</b>	
<b>Freehold</b>	£
<b>Leasehold</b>	£
<b>Year of occupation</b>	
<b>Remaining lease</b>	
<b>Annual rent</b>	
<b>Frequency of rent review</b>	
<b>Next Review date</b>	
<b>Staff</b>	
<b>Days/sessions worked</b>	
<b>Principal(s)</b>	
<b>Principal(s)</b>	
<b>Associate</b>	
<b>Associate</b>	
<b>Hygienist(s)</b>	
<b>No. of other staff that work:</b>	<b>Full time</b> <b>Part-time</b>
<b>Practice Manager</b>	
<b>Receptionist(s)</b>	
<b>Dental Nurse(s)</b>	
<b>Other (Please specify)</b>	



**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

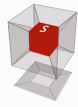
**Asset & Liability Statement**

Please complete one form for each borrower

<b>Name</b>		<b>Marital status</b>	
<b>Date of birth</b>		<b>Spouse employment</b>	
<b>Dependant(s) age</b>			

	<b>Value £</b>	<b>Loan/Amount outstanding</b>	<b>Company</b>	<b>Purchase Price</b>	<b>Rental Income</b>
<b>Residential property</b>					
<b>Other property</b>					
<b>Savings</b>					
<b>Stocks &amp; Shares</b>					
<b>Investments, ISAs, unit trusts, etc.</b>					
<b>Loans</b>			<b>Original amount</b>		
<b>Credit card(s)</b>			<b>Total limit(s)</b>		

	<b>Value £</b>	<b>Benefits</b>
<b>Life insurance</b>		
<b>Pension</b>		
<b>Critical illness cover</b>		
<b>Permanent health insurance</b>		
<b>Tax due</b>		



**Samera**

*"Helping Dentists Build Better Businesses"*

**Samera Finance**

**Income & Expenditure Statement**

	<b>Subcategories</b>	<b>£ per month</b>
<b>Income</b>		
<b>Expenses</b>	Mortgage/Rent	
	Rates/Community charge	
	Services (i.e. gas, water, electricity, tel, etc.)	
	Food	
	Motoring	
	Travel	
	Loans	
	School fee(s)	
	Credit card(s)	
<b>Savings</b>		
	Life insurance	
	Pension	
	Entertaining	
	Miscellaneous	
<b>Expenses Total</b>		

**Please send form to:**

Samera Ltd.  
5 Morie Studios, Morie Street  
Wandsworth Town  
London  
SW18 1SL

e-mail: [info@samera.co.uk](mailto:info@samera.co.uk)

fax: 0208 875 9510